

Sample Interval Fund Launch Timeline

Week 3:

Draft Prospectus and Statement of Additional Information (the "Registration Statement").

Week 8:

Apply for an exemptive order (if necessary).

Weeks 10 to 15:

Hold organizational Board meeting.

Week 16:

Registration statement filed and then declared effective by the SEC.

Week 1:

Meet with Manager and discuss fund organization and strategy.

Week 6:

File Notification of Registration and Registration Statement.

Weeks 8 to 12:

Correspondence with the SEC regarding the Registration Statement and service providers finalized.

Weeks 12 to 16:

Registration Statement finalized.

Weeks 17:

Fund Launch

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