

PANEL DISCUSSION

The Great Recovery II: Restructuring and Recovery of American Industry

The current economic crisis has taken its toll on companies that were once considered pillars of American industry, with the bankruptcies of Chrysler and General Motors. American factories and industrial centers continue to close their doors. The US Government has now become a major stakeholder in both the banking and industrial sectors. Is there a future for industry in the United States? As businesses go through the restructuring process, what will American industry look like in the end? What potential gains will there be for professionals and investors in the process? Whether you are a seasoned industry or restructuring professional or new to the field entirely, please join our distinguished panel of investment and legal professionals who will share insight into the challenges and opportunities that lie ahead.

We are pleased that this expert panel will feature Kramer Levin partner Robert Schmidt, who recently represented the Official Creditors' Committees in both the GM and Chrysler bankruptcies.

After the panel discussion, please stay for a drink and a chance to network with our guests and other industry professionals.

Date:

September 21, 2009

Time:

6:00 pm – Panel
7:00 pm – Reception

Location:

The Princeton Club of New York
15 West 43rd Street
New York City

Panelists:

Frank DeRose of Ferrata Capital
Yasho Lahiri of Baker Botts LLP (Moderator)
J. Francis Lavelle of Houlihan Lokey
Robert T. Schmidt of Kramer Levin Naftalis & Frankel LLP
Roopesh Shah of Goldman Sachs

Cost: \$10 for Princeton Club members, \$15 for non-members (price includes 1 free drink)

RSVP: Please email events@princetonclub.com with your name, company, and email address, as well as the names of any guests you would like to bring.

** There will be a special dinner menu available for all attendees in the Tiger Bar & Grill immediately following the event.

KRAMER LEVIN

